



FOR IMMEDIATE RELEASE

**Entrex Carbon Market announces public
Company buy-out terms**

Boca Raton, Fla., July 5, 2022: Entrex Carbon Market, LLC announces the execution of buy-out terms which stipulate a purchase strike price of 11.6 times a minimum \$25,000,000 formulaic EBITDA calculation or a minimum \$290,000,000 purchase price.

“This is an exciting opportunity for all involved. If we execute on our plans, we would hope to meet the minimum EBITDA of \$25,000,000 in 2023” said Stephen H. Watkins, CEO of the Entrex Carbon Market.

“We have to give credit to our sales and technology teams which have helped scale the company to this point” said Tom Harblin, Partner of Entrex Carbon Market. “We’ve taken 20 years of Entrex’s, blockchain enabled technology which managed the first trade of a security on the blockchain, the Overstock.com ‘TIGRcub Security’, and incorporated an end-to-end platform from initial sales through securitization to our CarbonEase CUSIP tradable and retirable carbon offset asset backed security.”

“We believe CarbonEase will provide buyers the comfort, credibility and convenience working through their trusted global broker dealer network.” continued Harblin. “This securitization helps pave the groundwork for the Entrex Carbon Market’s leadership position in the carbon sector”.

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About Entrex:

Entrex Holding Company, LLC (EHCo, LLC) was founded in 2001 as a capital market system for entrepreneurial companies. The company establishes regulatory-compliant niche capital market systems which support regulated market constituents in originating, structuring, placing, trading, settling and servicing securities of entrepreneurial companies. Working together with industry leaders, Entrex platforms allow investors to find, research, track, manage, and trade entrepreneurial securities by geography, sector or commodity. Entrex Carbon Market, LLC is a majority-owned subsidiary of Entrex Holding Company. CarbonEase is a product of the Entrex Carbon Offset Company, LLC.

Forward-looking Statements:

This press release includes statements of the Company’s expectations, intentions, plans and beliefs that constitute "forward-looking statements" within the meaning of Section 27A of the Securities Act of 1933 and Section 21E of the Securities Exchange Act of 1934 and are intended to come within the safe harbor protection provided by those sections. These statements, which involve risks and uncertainties, relate to the discussion of the

Company's business strategies and its expectations concerning future operations, margins, sales, new products and brands, potential joint ventures, potential acquisitions, expenses, profitability, liquidity and capital resources and to analyses and other information that are based on forecasts of future results and estimates of amounts not yet determinable. These also include statements relating to the anticipated benefits of the announced transaction between the Company and Entrex. These statements include any statement that does not directly relate to a historical or current fact. You can also identify these and other forward-looking statements by the use of such words as "may," "will," "should," "expects," "intends," "plans," "anticipates," "believes," "thinks," "estimates," "seeks," "predicts," "could," "projects," "potential" and other similar terms and phrases, including references to assumptions.

These forward-looking statements are made based on expectations and beliefs concerning future events affecting the Company and are subject to uncertainties, risks and factors relating to its operations and business environments, all of which are difficult to predict and many of which are beyond its control, that could cause its actual results to differ materially from those matters expressed or implied by these forward-looking statements. These risks include the Joint Venture's ability to successfully pursue its business plan, the possibility that the Company's equity interest in the Joint Venture may be diluted as a result of capital raises by the Joint Venture, the possibility that Entrex may have the right to repurchase the previously contributed assets for nominal consideration, the Company's ability to develop and commercialize new technologies, the Company's history of losses and expectation of further losses, its ability to expand its operations into blockchain technologies, its ability to develop or acquire new brands, the success of its marketing activities, the effect of competition in its industry and economic and political conditions generally, including the current economic environment and markets. More information about these and other factors are described in the reports the Company files with the Securities and Exchange Commission, including but not limited to the discussions contained under the caption "Risk Factors." When considering these forward-looking statements, you should keep in mind the cautionary statements in this press release and the reports the Company files with the Securities and Exchange Commission. New risks and uncertainties arise from time to time, and the Company cannot predict those events or how they may affect it. The Company assumes no obligation to update any forward-looking statements after the date of this press release as a result of new information, future events or developments, except as required by the federal securities laws.

For further information:

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