



September 2023 Interested Party Update

A LEADER DEVELOPING,
PACKAGING, DISTRIBUTING AND TRADING
COMPLIANCE GRADE CARBON OFFSET SECURITIES

FOR CORPORATIONS & ESG INVESTORS

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Forward Looking Statements

The information presented herein may contain forward-looking statements. Such forward-looking statements include all statements other than statements of historical fact, including forecasts of trends. You should not place undue reliance on any forward-looking statements, which speak only as of the date they were made. We undertake no obligation to update any forward-looking statements as a result of any new information, future developments or otherwise. Forward-looking statements are inherently difficult to predict.

Accordingly, actual results could differ materially for a variety of reasons, including, but not limited to, results of our ongoing review of strategic initiatives, initiatives to improve the performance of our main and related businesses, adverse tax, regulatory or legal developments, competition, and any inability to achieve and/or maintain profitability, generate positive cash flow from operations, raise capital, or borrow funds on acceptable terms.

Other risks and uncertainties include, among others, the inherent risks associated with the licensed or associated businesses that we are pursuing, including whether various joint venture or other business relationship structures with various private associated companies will be able to achieve their objectives and the timing for doing such, the regulatory, technical, operational and other obstacles each entity may face in each of its initiatives, the effects of key business personnel leaving, our continually evolving business model, difficulties we may have with our infrastructure, our partners including cyber-attacks or data breaches affecting us or any of them, difficulties we may have with our search engine optimization results, and our ability and timing to complete any one or all of our initiatives.

More information about factors that could potentially affect our financial results shall be included in upcoming filings with the Securities and Exchange Commission (“SEC”). These filings will identify important factors that could cause our actual results to differ materially from those contained in or contemplated by our projections, estimates and other forward-looking statements.



CURRENT INITIATIVES

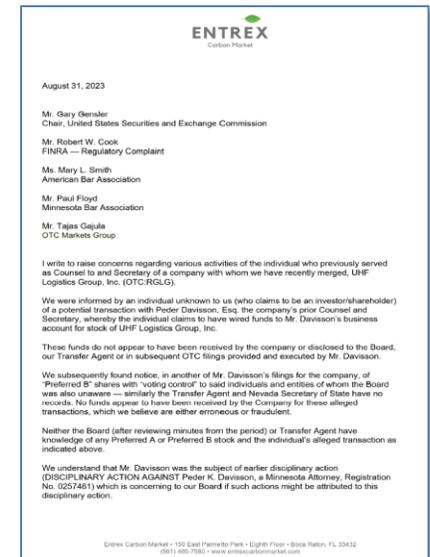
- **Business Operations**
- **Public Merger**
- **Capital & Partnerships**
- **Challenges**

BUSINESS OPERATIONS

- Continued Growth of executed Carbon Offset Projects
- Carbon Offset Projects create 10 year recurring Revenue and EBITDA with Project Funding availability
- LOI executed with DRC/Congo – Launching in their Capital
- MOU executed with Amazonas – Carbon and ESG Capital Market
- CarbonEase Securities Established
- Authored White Paper promoting “43-101 mining” type standard for environmental offsets

PUBLIC COMPANY STATUS

- “Change of Control” approved by OTC Markets
- Accounting updated – Pending filing with OTCIQ access
 - GAAP – Work In Process (WIP)
 - GAAP – Accrual
- Legal Opinion – Pending some books/records housekeeping
- 2021 Stock “discovered” stock transaction
- 2021 Preferred B “Voting Control”
- Board Records – Recorded neither.
Investigation underway



CAPITAL & PARTNERSHIPS

- Capital
 - Paulson Investment Company
 - \$100m Production Capital Debt (Bond)
 - \$20m Acquisition/growth Capital (Equity)
 - Partnerships
 - Production Capital Roll-up
 - Partnership – New Registry Standard
 - International Offsets
 - Dubai, India, DRC – Sharia Compliant Offset Market



CURRENT CHALLENGES

- Challenges
 - Finalize OTCIQ – File Accts/Legal – Pending Investigation
 - Remove “Yield” – OTCQX uplift to OTCQB
 - Finalize Production Capital - \$100m
 - Launch Acquisition Capital - \$20m



ENTREX



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