Entrex Interested Party Update – September 2025 Transcript

Transcript of Presentation

September 2025

Slide 1: Entrex 09-2025 Interested Party Update

Thank you for your interest in NTRX. This presentation is for interested parties and dated September 2025. Our company is focused on the consolidation of national, cash flowing, profitable projects which generate tangible returns and environmental benefits.

Slide 2: Forward-looking statements

Just to remind viewers, this presentation includes statements of the company's expectations, intentions, plans and beliefs that constitute forward-looking statements within the meeting of Section 27A of the Securities Act of 1933 and Section 21E of the Securities Exchange Act of 1934 and are limited to come within the safe harbor protections provided by those sections.

These forward-looking statements are made based on expectations and belief concerning future events affecting the company and are subject to uncertainties, risk and factors related to its operations and business environments, all of which are difficult to predict and many of which are beyond its control, which could cause it to actual results to differ materially from those matters expressed or implied in these forward-looking statements.

Slide 3: Compliance Update

Some of you might recall, the last time we were here, we were in FINRA Hell while they were being non-responsive to a simple name and simple change, which unfortunately left us out of compliance from a broker-dealer standpoint preventing access to capital. In the end, we had to file legal claims against FINRA and the SEC and within a week of the filing they released this hold. These delays were terrible for us. They prevented brokers from working with us, they prevented business, and they hurt our activities and our shareholders. What's interesting is our case now is used as a precedence for other companies in the same debacle. With all that said, I'm happy to now report that within a month of winning the cases, brokers have helped us access capital. We're being brought back to life and it's a rebirth and we've got a lot of exciting plans that's now happening.

Slide 4: EPIC Mission

As we've stated, our mission at Entrex is to consolidate profitable national projects which generate tangible environmental benefits. We believe through the consolidation of EBITDA and generating measurable environmental benefits, we create long-term value for our public shareholders. We have two companies that we're consolidating, what it's called EPIC, the Entrex Production and Installation Company, which is consolidating a 1,060 mobile data mining trailers which utilize stranded gas wells which create power 24-7 to mine Bitcoin. This creates tangible returns while creating tangible environmental benefits. EPPCo's mission, which is the Entrex Power Production Company, is to roll up

mobile EV charging stations which support the national EV infrastructure and produce profits and measurable environmental benefits. Across both projects, every dollar contractually acquires 25 cents of EBITDA which we believe creates a significant arbitrage for our public shareholders.

Slide 5: EPIC

To provide a little color around EPIC, as you can see, a Bitcoin mining trailer assembles proven well-established components into a singular Bitcoin mining trailer. We've contracted with developers to assemble and install and operate these trailers at designated gas wells. Each developer typically agrees to assemble 100 units over a designated period of time. And then once the unit's operational, EPIC buys a trailer from the developer based on an agreed multiple of cash flow (EBITDA). This methodology is something our team has done successfully in the past, and we're simply transforming that success to the Bitcoin mining industry.

Slide 6: EPPCo

Our EPPCo rollout is similar in that we assemble known components, but in this case for EV charging trailers. Each mobile charging station assembles a charger, a generator, and a communication system put in place by their developers. And once again, when deployed to designated locations, we acquire them based on an agreed multiple-approved historical EBITDA. Today we've executed contracts for 15 existing facilities. While separately, we're working on an opportunity that has an LOI that works for 100 units followed by a total of 6,000 units that they've requested.

Slide 7: OTC:NTRX

Structurally, you can see how we've assembled each roll-up or consolidation under the NTRX umbrella. This structure allows us to work with our syndicated brokers to fund each project against its cash flows while potentially participating in the NTRX stock appreciation, which we anticipate as we scale. This structure is similar to projects our team has successfully exited with their models to acquire operating cash flows across the nation and positioning and consolidating them into a public entity. Over time, we anticipate adding additional roll-ups as we find projects which we believe we can scale and benefit shareholders.

Slide 8: Current Successes

As a quick update to where we are today and some of the recent successes, we've engaged a broker dealer and are working together to develop a syndicate to help us scale. We've executed a $5 million term sheet through the broker dealer for capital, and we have debt and leverage discussions underway today. We believe this capital will allow us to

execute on the EPIC and EPCO existing transactions and we've been in due diligence with this capital for about a month or so on the various transactions.

Slide 9: Proof Period - 2026

We're calling our efforts through June of 2026, our proof period, which should allow us to align our current capital discussions to support our planned acquisitions. Our model is simple and similar to our team's pass roll-ups, which simply acquires 25 cents of proven EBITDA for each dollar of capital provided.

Slide 10: Scaling Period

Following our proof period, we anticipate moving into a scaling period which could allow us to accelerate the thousands of acquisitions in discussions. We believe our growth is only limited by capital availability to acquire these historically cash flowing facilities.

Slide 11: Financial Summary

In summary, as today's capital commitment start funding will execute on the first rounds of acquisitions at a 4XPE acquisition price, which we believe will then provide an arbitrage for our company and the shareholders with the hope of providing potential dividends from the cash flow while continuing to scale from our capital partners.

Slide 12: Conclusion

Thank you for listening and you're interested in NTRX. We are always interested in connecting and if you have any questions or concerns, please don't hesitate to reach out to us.