



A LEADER DEVELOPING,
PACKAGING, DISTRIBUTING AND TRADING
COMPLIANCE GRADE CARBON OFFSET SECURITIES

FOR CORPORATIONS & ESG INVESTORS

CLICK FOR FIVE MINUTE VIDEO



Forward Looking Statements

The information presented herein may contain forward-looking statements. Such forward-looking statements include all statements other than statements of historical fact, including forecasts of trends. You should not place undue reliance on any forward-looking statements, which speak only as of the date they were made. We undertake no obligation to update any forward-looking statements as a result of any new information, future developments or otherwise. Forward-looking statements are inherently difficult to predict.

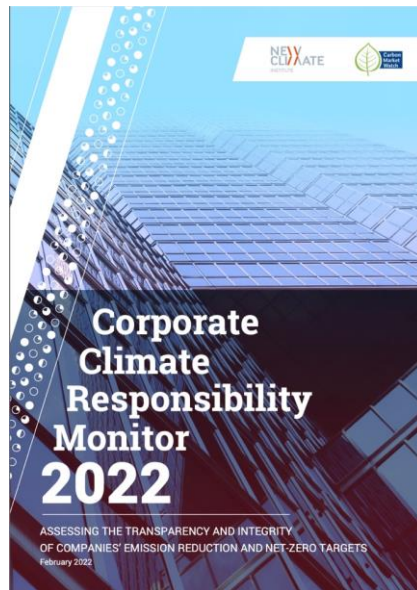
Accordingly, actual results could differ materially for a variety of reasons, including, but not limited to, results of our ongoing review of strategic initiatives, initiatives to improve the performance of our main and related businesses, adverse tax, regulatory or legal developments, competition, and any inability to achieve and/or maintain profitability, generate positive cash flow from operations, raise capital, or borrow funds on acceptable terms.

Other risks and uncertainties include, among others, the inherent risks associated with the licensed or associated businesses that we are pursuing, including whether various joint venture or other business relationship structures with various private associated companies will be able to achieve their objectives and the timing for doing such, the regulatory, technical, operational and other obstacles each entity may face in each of its initiatives, the effects of key business personnel leaving, our continually evolving business model, difficulties we may have with our infrastructure, our partners including cyber-attacks or data breaches affecting us or any of them, difficulties we may have with our search engine optimization results, and our ability and timing to complete any one or all of our initiatives.

More information about factors that could potentially affect our financial results shall be included in upcoming filings with the Securities and Exchange Commission (“SEC”). These filings will identify important factors that could cause our actual results to differ materially from those contained in or contemplated by our projections, estimates and other forward-looking statements.

GLOBAL PROBLEM

- Thousands of companies have committed to carbon neutrality
- Few have succeeded in meeting measurable milestones.



Disorganized market

Rampant fraud - Greenwashing

No “compliance grade” offsets

Enormous trading friction

Market lacks Quality, Tradable Product

OUR SOLUTION INSTITUTIONAL TRADABLE SECURITIES

NewLeaf SECURITIES

COMPLIANCE GRADE OFFSETS

\$100,000 - "Overline Land Company" New Leaf

A short term, high yield income opportunity

ENTREX

CARBONEASE™ AUTHENTICATED

Short Term Fixed Income

Sharia Compliant

Alternative returns \$1m to \$30m

Diversified Baskets

SECURITIZED FIXED INCOME
PROJECT FINANCING

CARBONEASE SECURITIES



SECURITIZED COMPLIANCE-GRADE
PRODUCT

ENTREX'S PARADIGM SHIFT

CO-SETT SECURITIES

Stay in the black while your company goes green.

The Co>SETT program from Entrex transforms ESG compliance from a COST to an ASSET.

WHY CO>SETT
Environmental and Finance have been at odds for decades. Buying offsets to maintain carbon footprints while staying in a company's financial performance by increasing costs.

HOW CO>SETT
CO>SETT from Entrex allows you to purchase a tradable security which delivers \$1 in carbon offset credits (VETS) (VETS) for each \$1 investment.

FOR ENVIRONMENTALISTS
Each dollar invested in CO>SETT provides you with 100% offsets from a source of carbon reduction.

We ensure the quality of the offsets by having each project overseen by a Big 5 accounting firm from end to end through US regulations and ISO auditors.

We provide third party verification each project in the basket of CO>SETTs - provide transparency and credibility that the program is abiding the carbon footprint reduction.

FOR FINANCIST
Your company's ESG budget can be reduced. Entrex's CO>SETT allows you to be selective of offsets you own only use the best cost offsetting your ESG. We do this through purchase of the CO>SETT investment asset traded as a Market Trade investment and currently you receive a dividend in the form of offsets from the CO>SETT program equal to original investment* - \$1 million possible for a projected \$1 million in offset offset (VETS) investment.

The CO>SETT annual dividend is based on the entire share of your carbon or a zero margin on your ESG. Plus, the CO>SETT potentially providing economic organization.

GAAP accounting standards governing CO>SSET securities

How to legitimately transform the cost of your company's ESG compliance initiatives from a cost to a dividend-paying investment on your balance sheet.

Important Disclaimer: To test our interpretation of the applicable regulations, Entrex asked our legal and accounting advisors to weigh in on the accounting and tax treatment of CO>SETT securities, specifically with regard to them being treated as investments rather than expenditure, and they agreed CO>SETT securities should be accounted for just as any other income generating investments would be. To validate these conclusions, we have referred the matter to the AICPA and IRS and await their conclusions. In the meantime, it is always recommended that investors seek independent legal and accounting advice as individual circumstances may vary. This article is not a substitute for professional legal or accounting advice. Readers are encouraged to seek the opinion of their professional advisors before acting on any ideas represented here.

Learn More: www.ENTREXCarbonOffset.com/COSETT | ENTREX.COM

Market value depends on trade of its carbon derivative only.

REGAIN UP TO
\$200 BILLION
IN LOST
SHAREHOLDER
VALUE

MOVES CARBON EXPENSE
TO
TRADABLE CARBON OFFSET DIVIDEND ASSETS



ENTREX

OUR SOLUTION ENTREX CARBON MARKET

NewLeaf

Wind
REDD++
Afforestation
Gas sequestration
Solar
Fixed Income *Project* Financing

CARBONEASE

Wind
REDD++
Afforestation
Gas sequestration
Solar
Carbon Offset *Product* Trading

Entrex offers a place to find, research, track, manage and trade “compliance grade” carbon securities



MARKET SIZE

Estimates of the worldwide market for voluntary carbon offsets 2022-2030

TODAY



MCKINSEY

2030



MCKINSEY

2030

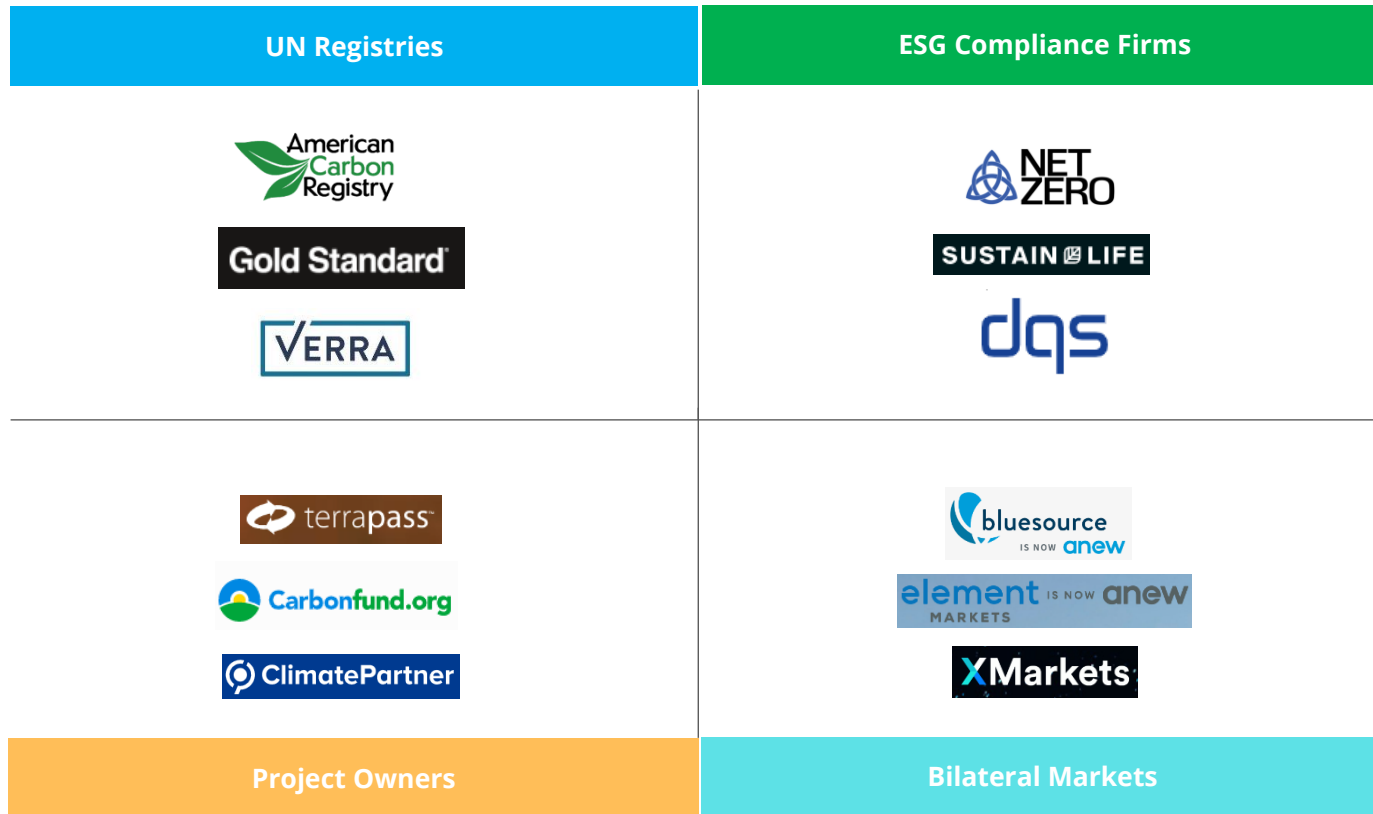


BLOOMBERG



ENTREX

COMPETITIVE LANDSCAPE



**ENTREX IS THE MARKET'S ONLY FULL-SPECTRUM
REGULATORY COMPLIANT SOLUTION**

ADOPTION STRATEGY

Global Trading

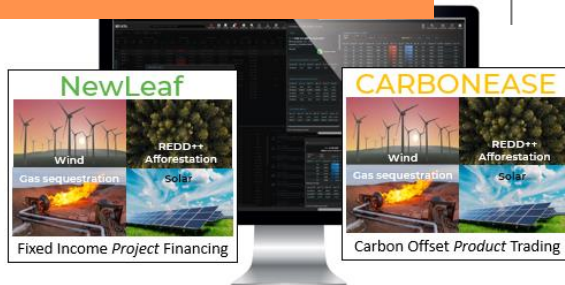
Broker Introduction

Company Education

Trade

Market

Inform



BUSINESS MODEL | 2022 PERFORMANCE

**2022 ANNULIZED
CONTRACTED REVENUE**



**24 CARBON PROJECTS
EXCUTED**

**2022 ANNUALIZED
CONTRACTED EBITDA**



**2022 YEAR END
COMPANY VALUE**



**BASED ON EXISTING PUBLIC
COMPANY 11.6x NET INCOME
PURCHASE AGREEMENT**



ENTREX

BUSINESS MODEL | 2023 PERFORMANCE

02/28/2023

02-2023 ANNULIZED
CONTRACTED REVENUE



24 CARBON PROJECTS
EXCUTED

02-2023 ANNUALIZED
CONTRACTED EBITDA

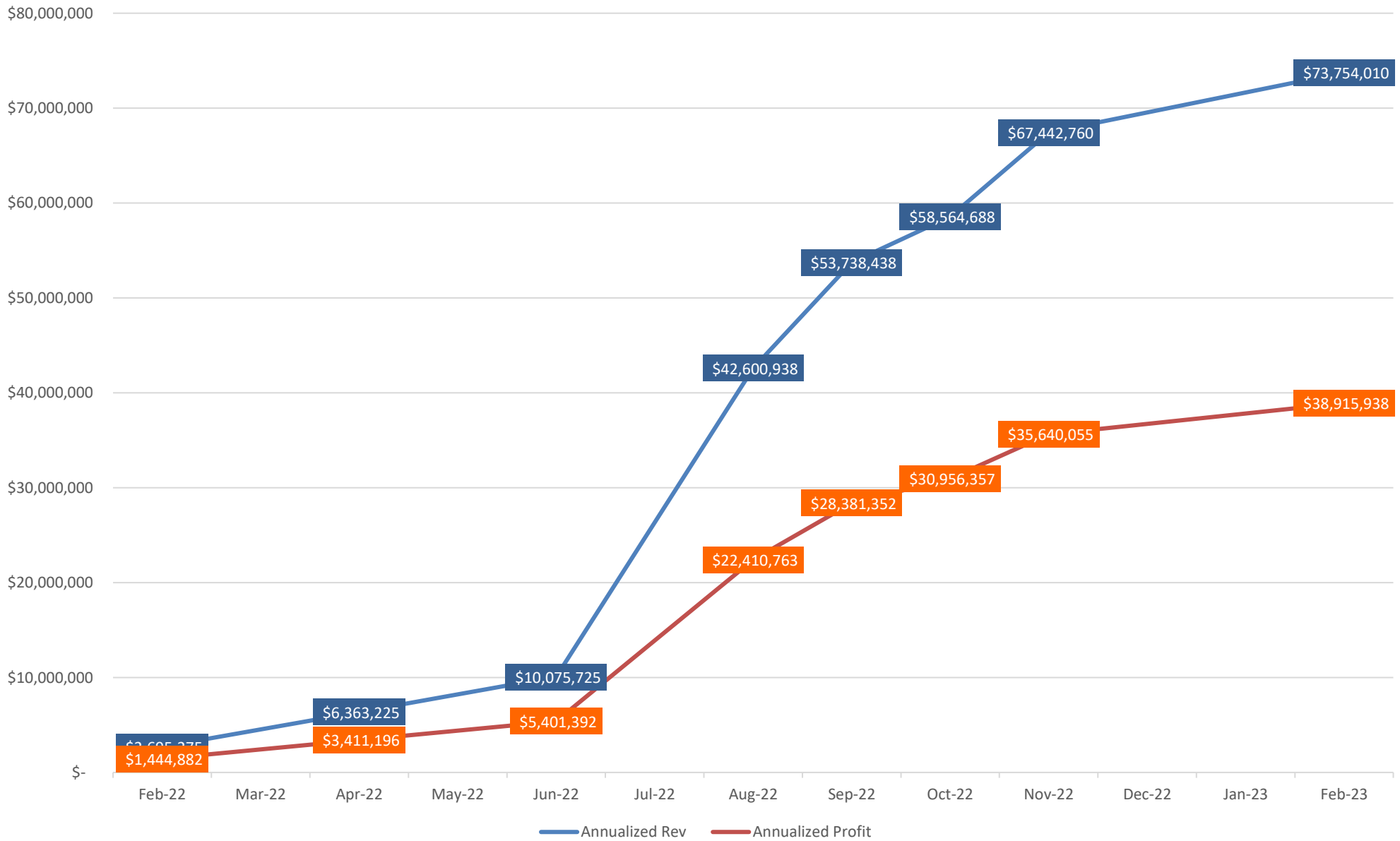


02-2023
COMPANY VALUE

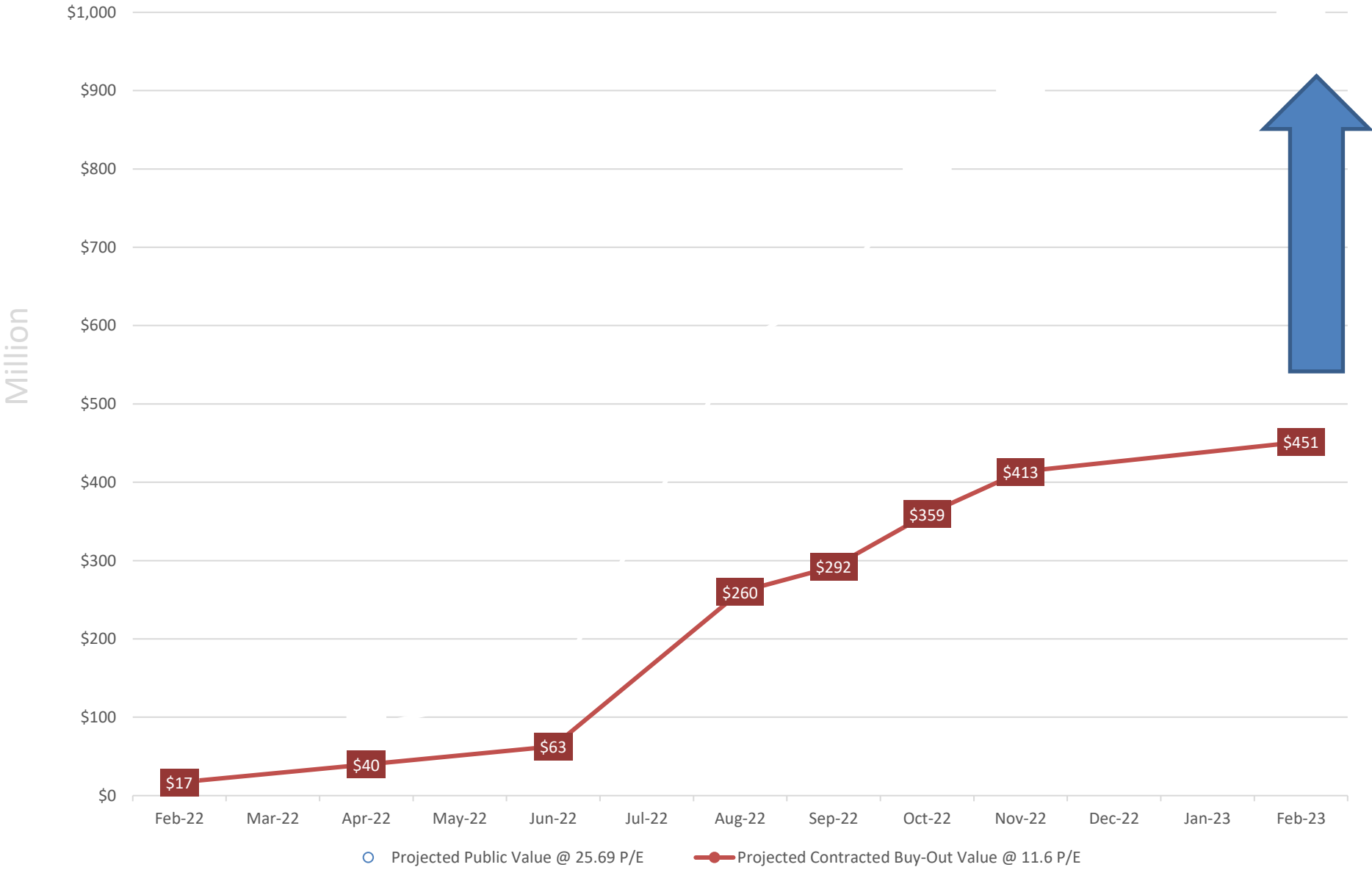


BASED ON EXISTING PUBLIC
COMPANY 11.6x NET INCOME
PURCHASE AGREEMENT

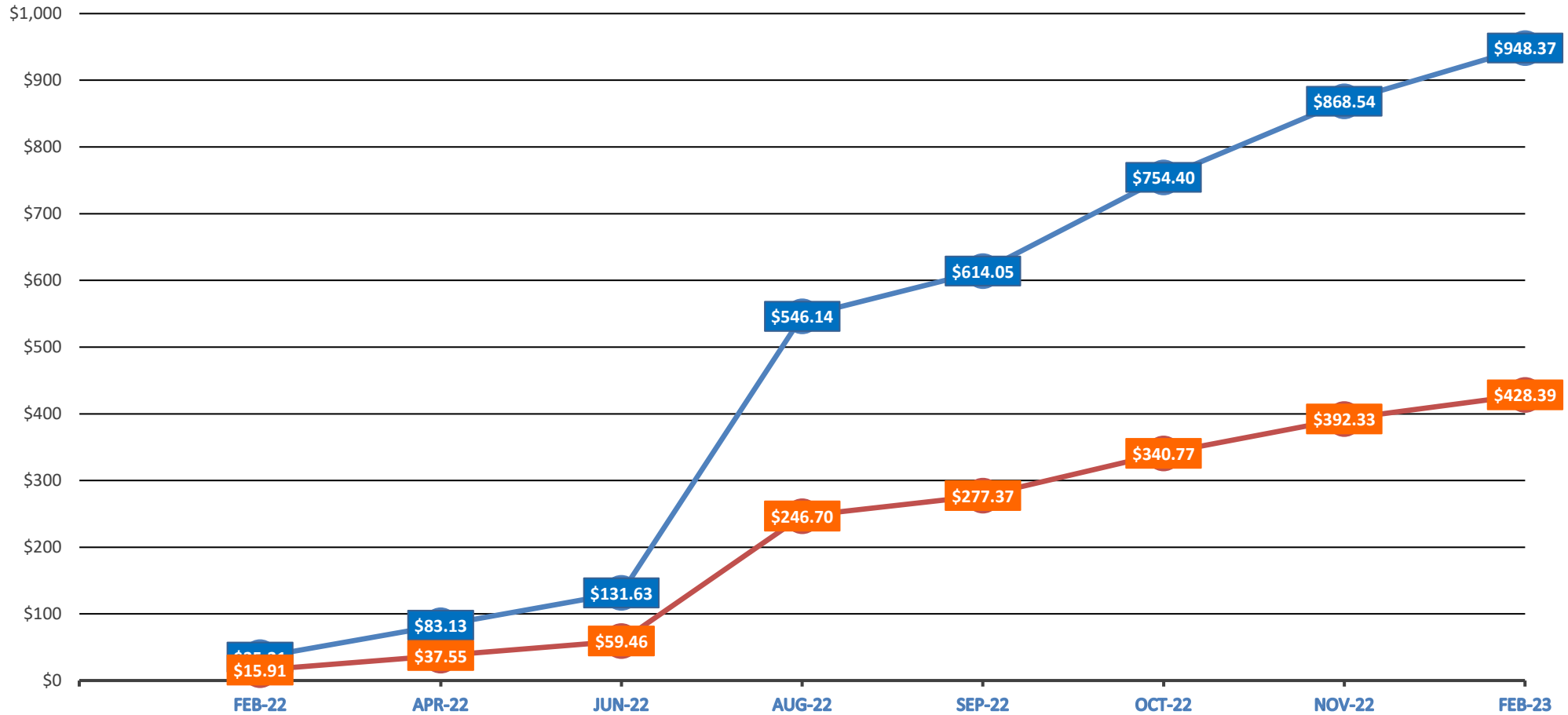
ENTREX CARBON MARKET ANNUALIZED REV/EBITDA GROWTH



ENTREX CARBON MARKET ANNUALIZED VALUATION GROWTH



ENTREX CARBON MARKET STOCK PRICE GROWTH



—●— Projected Public Company Share Price @ 25.69 P/E

—●— Projected Contracted Buy-Out Share Price @ 11.6 P/E



BUSINESS MODEL PRIVATE VS PUBLIC VALUE PROJECTIONS

2023 YEAR END PROJECTED
PRIVATE COMPANY VALUE

\$413m

\$991m

2023 YEAR END PROJECTED
PUBLIC COMPANY VALUE

-
- Execute Current Projects
 - Finalize Merger into Public Company
 - Initiate Investor Relations
 - Manage Broker/Banker Support

REG D FUNDING ROUND

Entrex Carbon Market, LLC



USE OF FUNDS

- TEAM
- MARKETING
- TECHNOLOGY
- SALES TRAVEL
- ACQUISITIONS

RESULTS

- PROJECT EXECUTION
- FINALIZE MERGER
- SECURITIES TRADING
- BROKER SYNDICATE
- BUYER EDUCATION

TEAM

Stephen H. Watkins, Chairman and CEO

Serial entrepreneur and author of *Capital Can't Fund What It Can't Find*, Steve previously founded two technology and logistics companies that went on to achieve billion-dollar valuations. His career has focused on business services and global logistics. (Assist, 3Clix, SMS/Assist)

Rick Rochon, Vice-Chairman

14 years (1987-2002) as President of Huizenga Holdings, Inc., the holding company of H. Wayne Huizenga. Extensive experience as an investor, shareholder, director and officer of many well-known public and private companies. (Boston Chicken, Blockbuster, AutoNation)

Tom Harblin, Chief Revenue Officer

Thirty years experience as a banker, stockbroker, sales leader and rainmaker with a career focus on the business services, industrial and energy sectors.





ENTREX



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