



May 2023 Interested Party Update

A LEADER DEVELOPING,
PACKAGING, DISTRIBUTING AND TRADING
COMPLIANCE GRADE CARBON OFFSET SECURITIES



*CLICK FOR A SHORT
NARRATED PRESENTATION*



Forward Looking Statements

The information presented herein may contain forward-looking statements. Such forward-looking statements include all statements other than statements of historical fact, including forecasts of trends. You should not place undue reliance on any forward-looking statements, which speak only as of the date they were made. We undertake no obligation to update any forward-looking statements as a result of any new information, future developments or otherwise. Forward-looking statements are inherently difficult to predict.

Accordingly, actual results could differ materially for a variety of reasons, including, but not limited to, results of our ongoing review of strategic initiatives, initiatives to improve the performance of our main and related businesses, adverse tax, regulatory or legal developments, competition, and any inability to achieve and/or maintain profitability, generate positive cash flow from operations, raise capital, or borrow funds on acceptable terms.

Other risks and uncertainties include, among others, the inherent risks associated with the licensed or associated businesses that we are pursuing, including whether various joint venture or other business relationship structures with various private associated companies will be able to achieve their objectives and the timing for doing such, the regulatory, technical, operational and other obstacles each entity may face in each of its initiatives, the effects of key business personnel leaving, our continually evolving business model, difficulties we may have with our infrastructure, our partners including cyber-attacks or data breaches affecting us or any of them, difficulties we may have with our search engine optimization results, and our ability and timing to complete any one or all of our initiatives.

More information about factors that could potentially affect our financial results shall be included in upcoming filings with the Securities and Exchange Commission (“SEC”). These filings will identify important factors that could cause our actual results to differ materially from those contained in or contemplated by our projections, estimates and other forward-looking statements.

CURRENT INITIATIVES

- Public Merger to “Full Reporting Status”
- Revenue Opportunities
- Stock Valuation for Shareholders
- Challenges

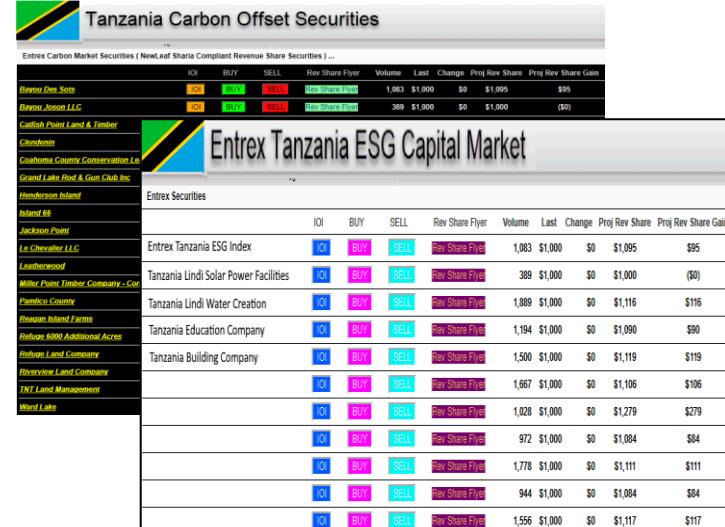
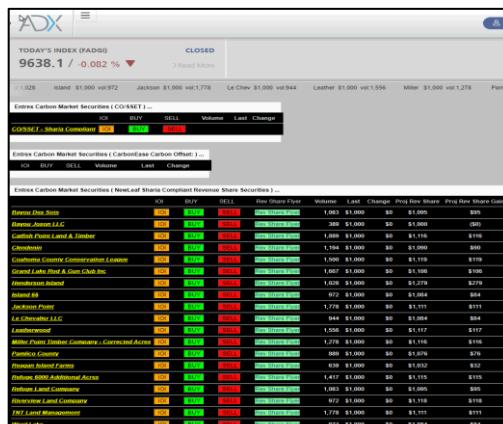
PUBLIC MERGER

- Public Merger
 - Merger Agreement Finalized
 - A Nevada Secretary of State
 - Board and Mgt updated – New Board Member
 - Name Change in Process
 - OTC Markets – working toward s “Fully Reporting”
 - Non disclosed “challenges”
 - Small PIPE to execute against new issues.
 - Auditor for full reporting status.

REVENUE OPPORTUNITIES

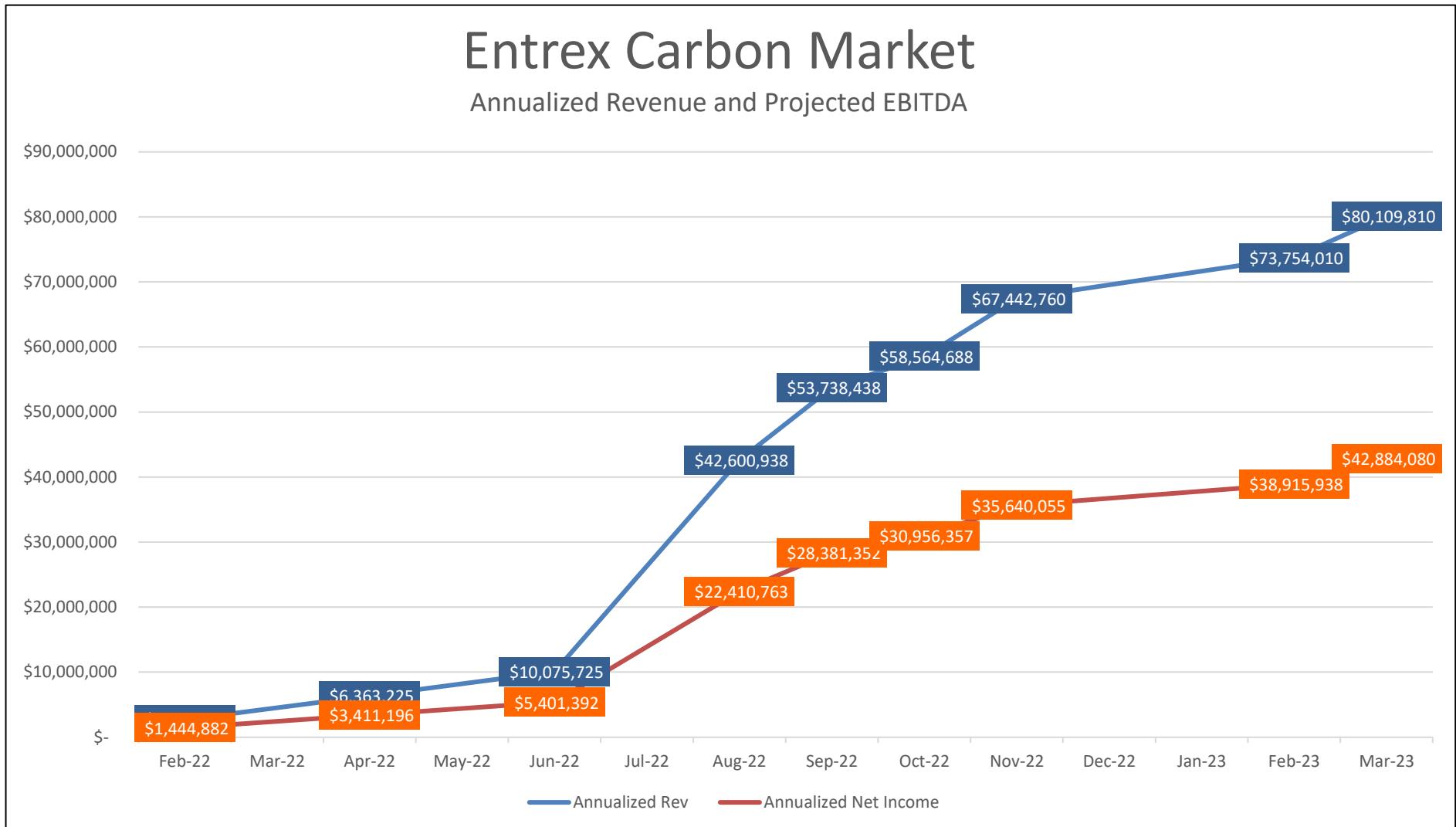
Focused Opportunities

- Projected ~\$80 million annual revenues
 - 10 Year Agreements
 - Projected ~\$39 million net profit
 - Patent Pending – CO/SETT Securities
 - Launched an innovative Manufacturers Rep Sales Team
 - Multiple “Country” based Carbon Markets



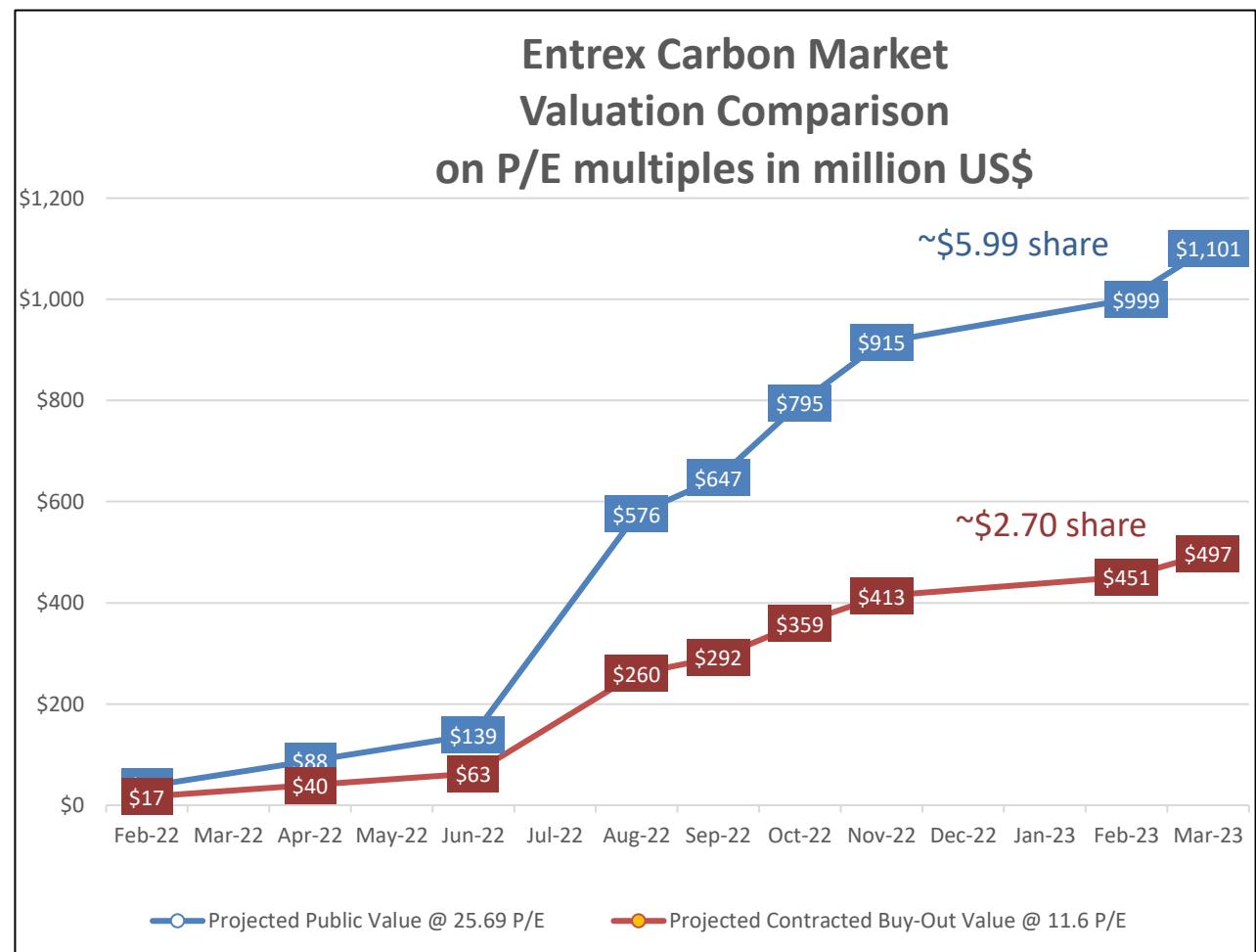
STOCKHOLDER VALUATION

- Revenue and EBITDA Growth



ENTREX CARBON MARKET STOCK PRICE GROWTH

- **Projected Valuation on Buy-Out Multiple 11.6 P/E - \$497m**
- **Projected Share Price on Public “Environmental” 25.68 P/E - \$1,101m**
- **POST Fully Reporting**
- **POST IR/PR activity**
- **POST Stock Dilution**
- **POST 208m Shares**



CURRENT CHALLENGES

- Challenges
 - Operational Control for merger – Final but “not per reps”
 - Finalize Bridge Finance – finalizes the regulatory control
 - Finalize Project Finance – provides non dilutive OPEX
 - Audit challenges
 - RGLG no historical Audit
 - Auditor concerns for RGLG other “not as represented”
 - Entrex is ready
 - Audit by PCAOB will have “Notes”



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