



**ENTREX**

The leading provider of regulatory-compliant trading platforms for alternative investment marketplaces.

# Entrex offers a \$5,000,000 PIPE investment as a one-year debt strip convertible to registered stock.

Entrex establishes regulatory-compliant niche trading markets for securitized products, commodities, debt or equity of entrepreneurs.

We've licensed our proven, regulatory-reviewed capital market system to a number of capital marketplace trading platforms to efficiently support buying, selling and trading of entrepreneurial securities.

Through these trading platforms, Entrex envisions becoming the leading trading solution for alternative investment marketplaces.

Our end-to-end technology solution was featured in an IBM-authored white paper while our overall initiatives were recognized with the award of the *Financial Advocate of the Year* award from the US Small Business Administration.

## Our business model

We license our technology and intellectual property to trading platforms through a three-tiered approach:

### License fees

We typically receive 20% of a platform's revenue in a licensing fee, up to a maximum of \$35,000,000.

### Equity ownership

We usually own a non-dilutive 51% of the equity in each platform, the balance being owned by founding members and investors in the platform.

### Contracted buyback

We establish a contracted buyback of each platform at an 11.6 times multiple of trailing twelve month (TTM) EBITDA, typically with a minimum TTM trigger mechanism at \$5 to \$15 million.

The buyback is executed at various trigger events at the option of Entrex, Inc. through our public entity, UNSS.

Entrex, Inc., through OTC: UNSS, is offering investors a \$5,000,000 PIPE (Private Investment in a Public Equity) investment opportunity to allow us to scale the enterprise and its majority-owned subsidiaries.

The PIPE terms provide for the \$5,000,000 in debt financing to be converted into authorized common shares of Entrex, Inc. (OTC: UNSS) at a 90-day trailing average market price which shares may be registered at the direction of the investor(s).

Proceeds will be used to develop and market various Entrex sub-market at the discretion of Entrex Executive Management.

Call **1 877 4 ENTREX** or email **info@entrex.net** for more details. Further company information can also be found on the SEC's EDGAR website.



**Securities to be offered by Andes Capital Group, LLC • Member FINRA/SIPC/MSRB**

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